

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 77/2011

Date: 16 June 2011

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 16 June 2011 by KOPEX-FAMAGO Sp. z o.o. with its registered seat in Zgorzelec (the Issuer's indirect subsidiary) an agreement signed with Kompania Węglowa SA based in Katowice.

The Parties of the agreement dated 30 May 2011 are KOPEX-FAMAGO Sp. z o.o. – Contractor and Kompania Węglowa SA – Orderer.

Subject of the agreement is „Supply and installation of the new slewing-rail spreader to the coal dumping for Zakład Przeróbki Mechanicznej Węgla KW SA, Ziemowit Coal Mine.“

Net value of the agreement: PLN 4,455,284.55

Term of the agreement: up to 12 months from the date of the agreement

Stipulated penalties: Each Party is obliged to pay the other Party stipulated penalties amounting to 10% of the net value of the subject of the agreement in case of renouncing the agreement by any Party due to the reasons caused by that Party.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,344,750 thou PLN, in compliance with data included in the published report for Q1 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 185,490 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 76/2011 dated 15.06.2011. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 66/2010 dated 2.08.2010 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as

equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).