

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 6/2011

Date: 27 January 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Enhancement in RYFAMA SA shareholding percentage**

Legal basis: Law on Offer, Art. 56, Par.5 – information update

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice (the Issuer) referring to information included in the current report No 80/2010 dated 16.06.2010 informs that the Agreement on transfer of shares dated 26.01.2011 and concluded by Kopex SA resulted in increasing by 10,59% the previous direct capital engagement of Kopex SA in Rybnicka Fabryka Maszyn RYFAMA SA based in Rybnik, its subsidiary (the agreement does not meet the criterion of a significant agreement set forth in the Minister of Finance Regulation dated 19.02.2009).

At the moment of signing of the above mentioned Agreement, the Investor has issued to the Issuer altogether 258 691 series B ordinary bearer shares. Transfer of 76 007 series A ordinary bearer shares to KOPEX SA will be effected as soon as respective entry in the securities deposits of the Investment House of BRE Bank SA based in Warsaw is made. As a result of this transaction, KOPEX SA will hold altogether 2.830.098 shares of the RYFAMA SA, which make 89,56% of the share capital and entitle to 89,56% of votes at the General Meeting of RYFAMA SA. The Issuer's intention is subsequent increasing it's capital engagement in the RYFAMA SA.