

FINANCIAL SUPERVISORY COMMISSION

Current Report No 68/2008

Date: 24 June 2008

Issuer's shortened name: KOPEX SA

Subject: List of shareholders holding more than 5% of a total number of votes present at the Ordinary General Meeting of Shareholders.

Legal basis: Law on Offer; Art.70, Cl. 2 –List of shareholders holding more than 5% at the OGM

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs the public as follows:

There were present two shareholders, holding more than 5% of the general number of votes at the Ordinary General Meeting of Shareholders held on 23 June 2008:

1. Mr. Leszek Jędrzejewski, who registered 37,000,000 shares of KOPEX S.A., thus he held 37,000,000 votes, what makes 54.71% of total number of votes in the Company (and it made 81.70% of total number of votes at this General Meeting).
2. Mr. Krzysztof Jędrzejewski, who registered 4,498,055 shares of KOPEX S.A., thus he held 4,498,055 votes, what makes 6.65% of total number of votes in the Company (and it made 9.93% of total number of votes at this General Meeting).