

FINANCIAL SUPERVISORY COMMISSION

Current Report No 20/2008

Date: 20 February 2008

Issuer's shortened name: KOPEX SA

Subject: Share acquisition in the Australian company

Legal basis: Law on Offer; Art.56, Par.1, Cl.2

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 20 February 2008 the Issuer was informed about coming a signed agreement of 6 February 2008, concluded between Fabryka Maszyn i Urzadzen TAGOR SA, with registered seat in Tarnowskie Góry, (the entity indirect dependent on the Issuer)- the Buyer- and STANDENS EQUIPMENT PTY LTD (the company dependent on Nepean Group. Australia) and physical entities: Richard Chester Eveleigh and Margaret Eveleigh – the Seller.

Subject of the Agreement is acquisition by the Buyer shares as follows:

37 regular shares of nominal value of 4,708.13 Australian Dollars (ca. 10,506.67 PLN) per share, 37 class H shares of nominal value of 0.25 Australian Dollars (ca. 0.56 PLN) per share and 1 class D share of nominal value of 1.25 Australian Dollars (ca. 2.79 PLN) per share from STANDENS EQUIPMENT, 13 regular shares of nominal value of 4,708.135 Australian Dollars (ca. 10,506.67 PLN) per share from Richard Chester Eveleigh and 13 class H shares of nominal value of 0.25 Australian Dollars (ca. 0.56 PLN) per share from Margaret Eveleigh in the INBYE MINING SERVICES Pty Ltd. with registered seat in Maitland (Australia), making a 50% stake of equity capital and of a total number of votes in the company at the price of 3,218 thou Australian Dollars (ca. 7,181 thou PLN).

The INBYE MINING SERVICES Pty Ltd. is dealing with designing, manufacturing and distribution of scraper conveyors systems in Australia.

Sales value of the INBYE MINING SERVICES Pty Ltd. amounted to 17,800 thou Australian Dollars (ca. 39,722 thou PLN) for the last turnover year. This transaction is a long-term investment.

Financial means of the Buyer make source of financing of the acquired assets. There are neither any other connections between the Seller and the Issuer, nor between the managing persons and the supervising persons than these ones indicated in this report.

The above mentioned agreement is the executing one to the agreement which was reported by the Issuer in the Current Report No. RB 149/2007 of 6 July 2007.

The shares, being the subject of the agreement in question, are recognized as substantial assets due to the transgression of a 20% bound of the company's equity capital.