

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 46/2011**

Date: 22 April 2010

Issuer's shortened name: KOPEX SA

Subject: **First notification of shareholders of the intention to merge KOPEX SA with KOPEX Equity Sp. z o.o.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer, Acquiring Company), acting in pursuance with article 504 § 1 in relation to article 402(1) § 1 of the Commercial Companies Code presents the first notification of shareholders of the intention to merge KOPEX SA with KOPEX Equity Sp. z o.o. The full contents of the notification of the intention to merge above mentioned companies is included in the attachment to this report. The Issuer informed about the intention to merge KOPEX SA with KOPEX Equity Sp. z o.o. in the current report RB 28/2011 dated 18.03.2011 and about the approval of the merger plan in the current report 33/2011 dated 30.03.2011. The Acquiring Company will notify separately about the term of the General Meeting, in accordance with applicable law.