

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 97/2016

Date: 21 November 2016

Issuer's shortened name: KOPEX SA

Subject: **List of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX SA on 21 November 2016.**

Legal basis: Law on Offer, Art. 70, Item 3 – OGM list of shareholders above 5%

Contents of the report:

The Management Board of Kopex SA with its registered seat in Katowice (the Issuer) publishes the list of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX SA on 21 November 2016:

1. PARTNER Joint Stock Company - 21,467,120 voting rights, representing 42.23% voting rights on the Extraordinary General Meeting of KOPEX SA on 21 November 2016 as well as 28.88% of the share capital and overall voting rights.
2. PROINWEST sp. z o.o. - 17,005,000 voting rights, representing 33.45% voting rights on the Extraordinary General Meeting on 21 November as well as 22.88% of the share capital and overall voting rights.
3. GALANTINE sp. z o.o. - 7,433,000 voting rights, representing 14.62% voting rights on the Extraordinary General Meeting on 21 November 2016 as well as 9.99% of the share capital and overall voting rights.
4. Krzysztof Jędrzejewski - 4,738,055 voting rights, representing 9.32% voting rights on the Extraordinary General Meeting on 21 November 2016 as well as 6.37% of the share capital and overall voting rights.

KOPEX SA issued 74,332,538 bearer shares in total, of which 50,836,223 shares, equal to 68.39% of the share capital were represented at the Extraordinary General Meeting of KOPEX SA on 21 November 2016. Every share is equal to one voting right at the General Meeting.

Legal basis: Art. 70 Item 3, Law on public offering and conditions governing the introduction of financial instruments to organised trading and public companies of 29 July 2005; uniform text: Dz.U. /Journal of Laws/ of 2013. Item.1382.