

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No. 97/ 2011

Date: 11 July 2011

Issuer's shortened name : KOPEX S.A.

Subject: **Domestic agreement of the subsidiary**

Legal basis : Law on Offer , Art. 56, Par1 Item 2 – current and periodic information.

Contents of the report:

The Management of Board of KOPEX S.A. based in Katowice (the Issuer) informs that today it has received a copy of the decision of Katowice-Wschód District Court based in Katowice the Eighth Commercial Division of the National Court Register, dated 01 July 2011, on the registration of the Company in the Register of Entrepreneurs KRS (National Court Register) No.0000026782, in Column1, Section4 of the amendments to Par. 6 of the Statutes of Association and in Column3, Section1 of the subject of activities, adopted on 31 May 2011 by the Ordinary General Meeting of Shareholders of KOPEX S.A.

Uniform text of the amended Statutes of Association adopted by Resolution No. 4 of the Ordinary General Meeting on 31 May 2011 was published by the Issuer in the current report RB No.70/2011 dated 01 June 2011.

Legal basis for publishing the report: Par 38 Cl.1 Item 2) b) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of securities and conditions of recognizing as equivalent the information required by legal regulations of a country which is not a member country (*Dz. U. z 2009, Nr 33, poz. 259 ze zm.*).

