

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 95/2010**

Date: 29 October 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Acquisition of bonds issued by Katowicki Holding Węglowy SA based in Katowice.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

**Contents of the report:**

The Management Board of KOPEX SA with a registered seat in Katowice informs that on 28 October 2010 KOPEX SA has acquired 210 pieces of Series-23 registered bonds of total value amounting to PLN 21.000.000,00 and of total bond issue value amounting to PLN 20.306.412,00. The registered bonds in question have been issued by Katowicki Holding Węglowy SA based in Katowice (the Issuer). Bond acquisition will be effected by a non-pecuniary performance of coal supplies. Bonds acquisition deadline is determined for 28 April 2011. This transaction is a part of executing an agreement on „coal“ bonds issue by Katowicki Holding Węglowy SA within the frame of a Bonds Issue Programme, on the grounds of a contract signed with BRE Bank SA on 13 July 2009.