

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 93/2012

Date: 28 June 2012

Issuer's shortened name: KOPEX SA

Subject: **Appointment of a supervising persons for a new term of office**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) in relation to the current report RB90/2012 dated 27.06.2012 informs that the Ordinary General Meeting of Shareholders of KOPEX SA held on 27 June 2012 determined the number of the Supervisory Board members as seven for the seventh term of office by the Resolution No. 16 and by the Resolutions No. 17 to No. 21 appointed to the composition of the Supervisory board of KOPEX SA for its seventh term of office the following members (in alphabetical order):

1. Bobrowski Bogusław
2. Dzik Zofia
3. Jędrzejewski Krzysztof
4. Kalkusiński Adam
5. Misiuna Marzena
6. Napiórkowski Wojciech – member of the supervisory board meeting the conditions of independence
7. Rogatko Michał

Information about the appointed on 27 June 2012 members of the supervisory board of KOPEX SA:

Mr. Bogusław Bobrowski (born 1956)

Education:

Silesian University of Technology, Faculty: Mining, Specialisation: Mineral Resources Mining (1980)

Silesian University of Technology, Postgraduate Studies: Organisation Management (1994)

Professional career:

1. 2012 until now: CEO, Mostostal Zabrze - Holding SA
2. 2011 until now: CEO, STA-Odlewnie, Tarnowskie Góry
3. 2011 – 2012: CEO, ZO „Rafamet“, Kuźnia Raciborska
4. 2008 – 2011: CEO, FUM CHOFUM SA, Chocianów
5. 2008 – 2009: CEO, Odlewnia Motoryzacyjna sp. z o.o., Andrychów
6. 2007 – 2011: CEO, Huta Małapanew sp. z o.o., Ozimek
7. 2006 – 2007: General Director for Logistics, WĘGŁOKOKS SA, Katowice

8. 2003 – 2006: Director of Strategy and Development Office, WĘGLOKOKS SA, Katowice
9. 1998 – 2002: CEO, Gliwicka Spółka Węglowa SA
10. 1996 – 1998: Deputy CEO, Gliwicka Spółka Węglowa SA
11. 1991 – 1996: Director, GLIWICE Coal Mine
12. 1980 – 1990: technical inspector (all levels, from trainee to mining plant maintenance manager), GLIWICE Coal Mine

Mr. Bogusław Bobrowski is a member of the Supervisory Board of KOPEX SA since 16 January 2012 (since 16 January 2012 he serves as the Secretary of the Supervisory Board of KOPEX SA)

Besides:

1. 1984 – 2000: Rescue Team Member of GLIWICE Coal Mine
2. 1998 – 2002: Chairman of the Polish Hard Coal Mining Employers Association
3. 2000 – 2002: Public Procurement Office in Warsaw, Council Member (KPP) representing the Polish Employers' Confederation (KPP)
4. 2002 – 2006: ZUS in Warsaw, Supervisory Board Member representing the Polish Employers' Confederation (KPP)
5. 2001 – 2005: Vice-President, Polish Employers' Confederation (KPP)
6. 2001 – 2006: Executive Committee Member, EURACOAL in Brussels
7. 2001 – 2006: Vice-Chairman, Voivodship Social Dialogue Commission

Courses completed:

- course qualifying to seat on supervisory boards of state-owned companies (state shareholding over 50%),
- Underground Mining Plant Maintenance Manager,
- Opencast Mining Plant Maintenance Manager

Mr. Bogusław Bobrowski declared that the activity he carries out outside the Issuer's company is not competitive against the Issuer's activity, as well as he do not participate in a competitive company as a partner of a civil partnership, private company, or as a member of the body of a capital association.

According to the declaration issued by Mr. Bogusław Bobrowski, he is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mrs. Zofia Dzik (born 1970)

Education:

Zofia Dzik is a graduate of the Economic University of Cracow, University of Illinois in Chicago, University of Social Sciences and Humanities (SWPS) in Warsaw and INSEAD Business School /Executive Programs. She is a Master of Business Administration of Manchester Business School and a certified member of the Association for Project Management (APMP).

Professional career:

In the years 1995–2003 she worked as a consultant in Andersen Business Consulting. From 2003 engaged in Intouch Insurance Group (present: RSA), where in the years 2004–2007 she performed a function of the President of the Board of Directors of TU LINK4 SA, whereas in the years 2007–2009 a function of a Member of the Board of Directors of Intouch Insurance B.V. in the Netherlands and the CEO for East-Central Europe of Intouch Insurance Group. She was in charge of development of new markets – she was the Chairman of the Supervisory Boards of the following companies: TU Link4 SA and Direct Insurance Shared Services Center in Poland, Intouch Strachowanie in Russia and Direct Pojistovna in the Czech Republic, as well as the Vice-Chairman of the Supervisory Board of TU na Życie Link4 Life S.A.

At present she is the President of the Board of Directors of Fundacja Humanites – Sztuka Wychowania and a Member of the Supervisory Boards of the companies: TU Link4 SA and ERBUD SA.

Mrs. Zofia Dzik is a member of the Supervisory Board of KOPEX SA since 6 February 2012.

Besides:

In the years 2006–2008 a Member of the Board of Directors of the Polish Insurance Association.

In the years 2007–2010 a Member of the Supervisory Board of the Insurance Guarantee Fund.

Mrs. Zofia Dzik declared that the activity she carries out outside the Issuer's company is not competitive against the Issuer's activity, as well as she do not participate in a competitive company as a partner of a civil partnership, private company, or as a member of the body of a capital association.

According to the declaration issued by Mrs. Zofia Dzik, she is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mr. Krzysztof Jędrzejewski (born 1967)

Education:

Warsaw University of Life Sciences – SGGW, faculty of Horticulture and Landscape Architecture (1991)

Professional career:

1. 1991 until now: Gardening Centre 'IGLAK' in Warsaw (own business)
2. 09/2002 –until now: Co-owner and member of the management board of Floraland Distribution sp. z o.o. in Nieporęt
3. 08/2004 – 03/2008: Member of the Management Board of Zabrzeńskie Zakłady Mechaniczne SA
4. 1/04/2008 – 30/09/2009: Deputy CEO of KOPEX SA
5. 02/2008 – 9/08/2011: Deputy CEO of Grupa ZZM-KOPEX sp. z o.o. in Katowice

6. 05/2009 – 9/07/2011: CEO of EL-GÓR SA in Chorzów
7. 16/01/2012 – 26.06.2012: CEO of KOPEX SA

Participations as a member of supervisory boards in companies belonging to the KOPEX Capital Group:

- KOPEX SA: 17.02.2006 – 19.04.2007 / 12.04.2010 – 13.01.2012 Chairman of the Supervisory Board
- ZZM SA: 1.01.2009 until now, Member
- ZEG SA (at present KOPEX Electric Systems SA): 5.05.2008 until now, Member
- TAGOR SA: 14.01.2005 until now, Member
- RYFAMA SA: 8.06.2010 until now, Member
- WAMAG SA: 11.04.2006 until now, Member
- KOPEX – PBSz SA: 7.04.2006 until now, Member
- KOPEX – Famago sp. z o.o.: 8.03.2006 until now, Member
- Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o.: 13.02.2012 until now, Member

Mr. Krzysztof Jędrzejewski declared that the activity he carries out outside the Issuer's company is not competitive against the Issuer's activity, as well as he do not participate in a competitive company as a partner of a civil partnership, private company, or as a member of the body of a capital association.

Mr. Krzysztof Jędrzejewski is a majority shareholder of KOPEX SA. The shares he holds (directly and indirectly) makes 59.06% of the share capital and of the total number of votes at the general meeting of KOPEX SA. The shares held directly makes 58.27% of the share capital and of the total number of votes at the general meeting of KOPEX SA.

According to the declaration issued by Mr. Krzysztof Jędrzejewski, he is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mr. Adam Kalkusiński (born 1971)

Education:

Warsaw School of Economics, Faculty of Foreign Trade

Professional career:

1. 1994 – 1995: Senior Consultant, Guerard Viala
2. 1995 – 1996: Financial Analyst, TFI Korona
3. 1996 – 2001: Securities Analyst, Head of Sales, Deputy CEO, Wood&Company Brokerage House
4. 2002 – 2004: Member of the Management Board, CAIB Securities S.A. Brokerage House
5. 1.02.2005 until now: CEO, CC Group sp. z o.o.

Mr. Adam Kalkusiński is a member of the Supervisory Board of KOPEX SA since 7 April 2008 (from 7.04.2008 to 26.04.2010 he served as the Vice-Chairman of the Supervisory Board of KOPEX SA)

Moreover, Mr. Adam Kalkusinski is a member of the Supervisory Board of IMAGIS sp.z o.o. (since 2007) and in the years 2000 – 2003 he was a member of the Supervisory Boards of the companies: companies: P.C Jutrzenka SA (vice - chairman), Macrosoft SA and PPWK SA (member).

According to the declaration issued by Mr. Adam Kalkusiński, he is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mrs. Marzena Misiuna (born 1959)

Education:

Warsaw School of Economics, Faculty of Production Economics

Professional career:

1. 1982 – 1987: Banking Specialist, National Bank of Poland
2. 1987 until now: Analyst in the Credit Department, Head of the Foreign Credits Division, Head of the Banking Cooperation Division, Credit Risk Advisor in the Corporate Credits Department, BRE Bank SA

Mrs. Marzena Misiuna is a member of the Supervisory Board of KOPEX SA since 21 April 2008 (from 21.04.2008 to 26.04.2010 she served as the Chairman of the Supervisory Board of KOPEX SA, from 27.01.2012 to 27.06.2012 she served as the Vice - Chairman of the Supervisory Board).

According to the declaration issued by Mrs. Marzena Misiuna, she is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mr. Wojciech Napiórkowski (born 1974)

Education:

CFA certified Financial Analyst Level 3

1998 – 2000 Master of Business and Administration (MBA) in cooperation with London Business School

1993 – 1997 University of Warsaw, Faculty of Law and Administration graduated with distinction

1994 – 1995 Course of UK law organized by Cambridge University

Professional career:

07/2011– present Abris Capital Partners advice and transactions generation on the Polish market

2007 – 2011 Bridgepoint Capital – Director Investments in companies, organizing various forms of financing, supervision over the operations of portfolio companies, • CTL Logistics – the largest rail operator in the CEE region (the operational activity in the portfolio company – member of the management board for the first 12 months, then active role in the supervisory board)

2003 – 2007 Advent International – Investment Director (Management of purchasing processes, restructuring and sale of companies in Poland, Management of due diligence processes, Arranging debt financing for LBO transactions, Searching managers for portfolio companies, Development of incentive plans, Participation in the process of searching for funding to the fund, Acquisition of foreign industry experts)

Major investments:

- Kamax – Keystone – train buffer manufacturer

- Ultimo – the largest company in debt collection market

1999 – 2003 Emerging Ventures Limited – Investment Manager

- Multimedia Cable Television

- creating cold sell structure comprising 10 cities and over 5.000 sales representatives

- development and implementation of internet access using cable networks (the first implementation in Poland)

- preparation of valuations and negotiating terms of acquisitions of other companies in the cable industry

- acquisition of telecommunications companies and their integration with television

1997- 1999 Domański, Zakrzewski, Palinka – Artur Andersen Legal

Major projects related to: mergers and acquisitions, issue of convertible bonds, public bonds and private tenders, purchase of companies by investors and issue of management option.

Examples:

1. The acquisition of Era GSM by Elektrim

2. The acquisition of Animex Group by Smithfield Foods

3. The acquisition of GPRD by Exbud

4. The acquisition of Mostostal Siedlce by Polimex Cekop SA

5. Management option for BRE Bank SA, Exbud SA, Animex SA

1997 – 1995 Elimar SA Brokerage house

According to the declaration issued by Mr. Wojciech Napiórkowski, he is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Mr. Michał Rogatko (born 1964)

Education:

Higher education degree. Graduated from foreign trade faculty on Warsaw School of Economics/) in Warsaw in 1988. He is also a graduate of post-graduate courses, among others: International Trade Education Course in Churchill College, Cambridge (UK), Management Development Programme organized by the Swedish Institute of Management Foundation at the Stockholm School of Economics (Sweden, Belgium).

Mr. M. Rogatko specializes in international turnover, marketing and sales, brand management and strategic brand management. He worked or advised in international companies and in domestic companies with international scope, including companies listed on the stock, such as: Rolimpex SA, Alima-Gerber SA, Leroy-Merlin (also in France), Oriflame Poland (also in regional structures), Zepter International, Kross SA, Emax SA, ComputerLand SA, Sygnity SA, Lampe Berger Poland (until recently as CEO), KOPEX SA and other. He also lectured on marketing and management at the School of Business and Administration in Warsaw.

Professional career:

1. 1998 – 1991: trader, deputy manager of export and import department, CHZ Rolimpex SA
2. 1991 – 1995: manager of export and import department, export development director, Alima – Gerber SA
3. 1995 – 1996: traineeship at Leroy Merlin in France
4. 1996 – 2000: marketing director, Oriflame Poland sp. z o.o.
5. 2000 until now: own business activity (consultancy, training and trading)

Major agreements related to management board consultancy regarding work organization, marketing, strategic management:

1. 2002: Zepter sp. z o.o.
2. 2002 – 2004: Kross SA
3. 2005 – 2007: Emax SA, ComputerLand SA, Sygnity SA
4. 2008 until now: KOPEX SA
5. 2007 – 2008: CEO, Lampe Berger sp. z o.o. – 100% of the company owned by a foreign proprietor
6. 08/2009 until now: member of the management board, HS Lubań sp. z o.o.

Mr. Michał Rogatko is a member of the Supervisory Board of KOPEX SA since 12 April 2010 (from 12.04.2010 he served as the Secretary of the Supervisory Board, from 27.01.2012 to 27.06.2012 he served as the Chairman of the Supervisory Board).

According to the declaration issued by Mrs. Marzena Misiuna, she is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Besides, Mr. Michał Rogatko is a member of supervisory boards in following companies:

1. Fabryka Obrabiarek RAFAMET SA, Kuźnia Raciborska, member of the supervisory board
2. HYDRAPRES, Solec Kujawski, vice-chairman of the supervisory board
3. Korporacja Budowlana Poznań-Północ SA, Poznań, member of the supervisory board

Mr. Michał Rogatko declared that the activity he carries out outside the Issuer's company is not competitive against the Issuer's activity, as well as he do not

participate in a competitive company as a partner of a civil partnership, private company, or as a member of the body of a capital association.

According to the declaration issued by Mr. Michał Rogatko, he is not registered in the Register of Insolvents, kept in accordance with law on National Court Register.

Legal basis: Par. 5 Cl. 1 Item 22 in accordance with Par. 28 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*)