

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 92/2012

Date: 27 June 2012

Issuer's shortened name: KOPEX SA

Subject: **List of the shareholders holding at least 5% votes at the Ordinary General Meeting of Shareholders of KOPEX SA held on 27 June 2012**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) publishes a list of the shareholders holding at least 5% votes at the Ordinary General Meeting of Shareholders of KOPEX SA held on 27 June 2012:

1. Krzysztof Jędrzejewski, number of votes attributable to a share – 27,152,120 what makes 68.67% of votes at the general meeting of KOPEX SA on 27 June 2012 and 36.53% of the share capital and of the total number of votes.
2. AVIVA OFE AVIVA BZ WBK, number of votes attributable to a share – 6,500,000 what makes 16.44% of votes at the general meeting of KOPEX SA on 27 June 2012 and 8.74% of the share capital and of the total number of votes.
3. ING OFE, number of votes attributable to a share – 5,000,000 what makes 12.64% of votes at the general meeting of KOPEX SA on 27 June 2012 and 6.72% of the share capital and of the total number of votes.

Total number of shares issued by KOPEX SA amounts to 74,332,538 bearer shares, and 39,534,731 shares, making 53.19% of the share capital were represented at the Ordinary general Meeting of Shareholders of KOPEX SA held on 27 June 2012. Each share entitles to one vote at general meeting.