

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 91/2012

Date: 27 June 2012

Issuer's shortened name: KOPEX SA

Subject: **Adoption of the uniform text of the Statues of Association of KOPEX SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 27 June 2012 the change in Par. 6 of the Statues of Association (company's line of business) and the uniform text of the Statues of Association, contained in enclosures to this report, was adopted by the Resolution No. 24 of the Ordinary General Meeting of shareholders of KOPEX SA. The contents of the resolutions adopted by the Ordinary General Meeting of Shareholders on 27 June 2012 was published by the Issuer in the current report RB90/2012 dated 27.06.2012.

Information on the registration of the amendments to the Statues of Association will be included in a current report as soon as Court decision on the registration of the amendments in question in the National Court Register is obtained.

Legal basis: Par. 38 Cl. 1 Item 2a) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*)