

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 90/2016

Date: 19 October 2016

Issuer's shortened name: KOPEX SA

Subject: **Convening notice for the Extraordinary General Meeting of Shareholders of KOPEX SA on 21 November 2016 together with draft resolutions.**

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

Contents of the report:

The Management Board of KOPEX SA (the Issuer, the Company) acting pursuant to Art. 398, Art.399 Par.1, Art. 506 and Art.4021 in connection with Art.4022 of the Commercial Companies Code as well as pursuant to Par. 46 Cl.2 and Cl.4 and Par.54 Cl. 2 of the Statutes of Association, convenes Extraordinary General Meeting of Shareholders of KOPEX SA to be held on 21 November 2016 at 12.00 PM in the Company's head quarters in Katowice, at Grabowa 1 (1st Floor, Audiovisual Room No. 100 A) with the following detailed agenda:

1. Opening the Extraordinary General Meeting of Shareholders
2. Election of Chairperson of the General Meeting.
3. Validation of convening the Extraordinary General Meeting and its capacity to adopt resolutions.
4. Adoption of the agenda.
5. Adoption of resolution on merger of KOPEX SA with KOPEX Machinery SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o., Fabryka Maszyn i Urządzeń TAGOR SA and KOPEX Hydraulika Siłowa sp. z o.o.
6. Closing session of the Extraordinary General Meeting.

The Issuer provides full text of the Convening notice for the Extraordinary General Meeting of Shareholders and draft resolutions together with the Merger Plan to be debated by the Extraordinary General Meeting in the Attachments to this current report. Furthermore, the Issuer informs that has put full documentation associated with the Extraordinary General Meeting convened on the Company's website at: [http://www.kopex.com.pl/idm, 476, walne-zgromadzenie-akcjonariuszy.html](http://www.kopex.com.pl/idm,476,walne-zgromadzenie-akcjonariuszy.html), pursuant to the requirements of Art. 402 1of the Commercial Companies Code.

Attachments:

Attachment No.1. Convening notice of the Management Board of KOPEX SA for the Extraordinary General Meeting of Shareholders to be held on 21 November 2016.

Attachment No.2. Draft resolutions to be voted on during session of the Extraordinary General Meeting of Shareholders of KOPEX SA on 21 November 2016.

Attachment No.3. The Merger Plan of KOPEX SA with with KOPEX Machinery SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o., Fabryka Maszyn i Urządzeń TAGOR SA and KOPEX Hydraulika Siłowa sp. z o.o.