

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 86/2012

Date: 4 June 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 4.06.2012 has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex No 6 dated 30.05.2012 to the agreement concluded between KOPEX - Przedsiębiorstwo Bydowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer, signed on 30.07.2009. The Issuer informed about the agreement in question in the current reports RB136/2009 dated 30.07.2009, RB110/2010 dated 15.12.2010 and RB57/2012 dated 4.04.2012.

By the virtue of the aforementioned annex No 6 the value of the agreement has been increased by the amount of PLN 3,300,000.00. The current net value of the agreement amounts to PLN 196,848,464.06. The term of the agreement has been extended by 50 days, ie. altogether by 180 days within 2012 in relation to the original term which was 48 months.

The other conditions of the agreement remain unchanged.