

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 83/2011

Date: 28 June 2011

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement of the Issuer's indirect subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1, Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 27 June 2011 has been aware of signing an annex to the limit multipurpose credit line agreement concluded between Fabryka Maszyn I Urządzeń TAGOR SA with its registered seat in Tarnowskie Góry - the Issuer's indirect subsidiary (Debtor) and PKO BP SA – Creditor. By the terms of the annex the availability of credit limit has been extended till 31 August 2011. The value of the credit limit remain unchanged, ie. 118.0 mill zlotys.

At the same time, the Issuer informs that in relation to this annex, on 27 June 2011 KOPEX SA signed a contract of guarantee with TAGOR SA. The contract regards to liabilities of TAGOR that may occur due to PKO BP SA in connection with the signed Annex No 4. This guarantee has been granted until 25.10.2011. In addition, KOPEX SA signed statement of willingly submission to execution under the bank enforcement title. Guarantee is warranted by own in blanco bill of exchange with bill of exchange declaration. The issuer informed about the credit agreement in question and the annexes to this agreement in the current reports RB81/2008 dated 1.07.2008, RB94/2008 dated 28.07.2008, RB144/2009 dated 7.08.2009.