

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 8/2014**

Date: 24 January 2014

Issuer's shortened name: KOPEX SA

**Subject: Convening notice for Extraordinary General Meeting of Shareholders on 20 February 2014**

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

**Contents of the report:**

The Management Board of KOPEX Spółka Akcyjna based in Katowice, Grabowa 1, entered in the Register of Entrepreneurs kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register under KRS number 0000026782, with share capital of PLN 74,332,538, fully paid, acting pursuant to Art.398, Art.399 Par.1 and Art.4021 in connection with and Art.4022 of the Commercial Companies Code as well as pursuant to Par. 46 Cl.2 and Cl.4 of the Statutes of Association, convenes Extraordinary General Meeting of Shareholders of KOPEX S.A. to be held on 20 February 2014 (Thursday) at 12.00 PM in the Company's headquarters in Katowice, at Grabowa 1 (1st Floor, Audiovisual Room No. 100 A) with the following detailed agenda:

1. Opening the Extraordinary General Meeting of Shareholders and appointment of the Chairman of the General Meeting.
2. Validation of convening the Extraordinary General Meeting and its capacity to adopt resolutions
3. Adoption of the agenda.
4. Adoption of a resolution on recalling a member of the Supervisory Board
5. Adoption of a resolution on appointment of a new member of the Supervisory Board
6. Closing session of the General Meeting

The Issuer shall submit the Convening notice for Extraordinary General Meeting of Shareholders along with the required information and documents in the attachments to this report. Furthermore, the Issuer has put full documentation associated with the Extraordinary General Meeting convened on the Company's website at: <http://www.kopex.com.pl/idm,476,walne-zgromadzenie-akcjonariuszy.html>, pursuant to the requirements of Art. 402' of the Commercial Companies Code.

Legal basis:

Paragraph 38 Clause 1 Item 1) and Item 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions recognized as equivalent information required by the laws of non-member state (Journal of Laws of 2009, No. 33, item. 259, as amended).