

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 75/2016

Date: 5 September 2016

Issuer's shortened name: KOPEX SA

Subject: **Information concerning reaching the content of an annex to the multi-purpose credit line agreement concluded with Powszechna Kasa Oszczędności Bank Polski SA.**

Legal basis: Art. 17, Par.1 MAR – confidential information

Contents of the report:

In addition to the current report RB71/2016 dated 1 September 2016, concerning the extension till 5 September 2016 the term of the multi-purpose credit line agreement dated 30 June 2014 (the Agreement) and concluded with Powszechna Kasa Oszczędności Bank Polski SA (the Bank), the Management Board of the Issuer informs that on 5 September 2016 all the parties of the Agreement, i.e. the Bank, the Issuer and its subsidiaries: KOPEX MACHINERY SA, Fabryka Maszyn i Urządzeń TAGOR SA, KOPEX-Przedsiębiorstwo budowy Szybów SA, Elgór+Hansen SA, BSKE sp. z o.o. (formerly: Kopex-Eko sp. z o.o.), KOPEX-WAMAG sp. z o.o. and Kopex Hydraulika Siłowa sp. z o.o. has reached the content of the another annex to the Agreement.

The Annex in question covers the duration of the agreement until 7 September 2016, together with arrangement that in case of signing by the Bank and the Issuer on or before 7 September 2016 the key conditions of the debt restructuring of the Issuer and its subsidiaries the credit limit granted by the virtue of the agreement in question will be extended until 30 November 2016.

The prolonged credit line granted to the Kopex Group companies has not been changed in relation to the Annex No. 1 dated 1 September 2016 and amounts to PLN 359 mill.