

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 74/2016**

Date: 1 September 2016

Issuer's shortened name: KOPEX SA

Subject: **List of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX SA on 1 September 2016.**

Legal basis: Law on Offer, Art. 70, Item 3 – OGM list of shareholders above 5%

**Contents of the report:**

The Management Board of Kopex SA with its registered seat in Katowice (the Issuer) publishes the list of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX SA on 1 September 2016:

1. PARTNER Joint Stock Company - 21,467,120 voting rights, representing 42.53% voting rights on the Extraordinary General Meeting of KOPEX SA on 1 September 2016 as well as 28.88% of the share capital and overall voting rights.
2. PROINWEST sp. z o.o. - 17,005,000 voting rights, representing 33.69% voting rights on the Extraordinary General Meeting on 1 September 2016 as well as 22.88% of the share capital and overall voting rights.
3. GALANTINE sp. z o.o. - 7,433,000 voting rights, representing 14.73% voting rights on the Extraordinary General Meeting on 1 September 2016 as well as 9.99% of the share capital and overall voting rights.
4. Krzysztof Jędrzejewski - 4,188,055 voting rights, representing 8.30% voting rights on the Extraordinary General Meeting on 8 June 2016 as well as 5.63% of the share capital and overall voting rights.

KOPEX SA issued 74,332,538 bearer shares in total, of which 50,410,268 shares, equal to 67.82% of the share capital were represented at the Extraordinary General Meeting of KOPEX SA on 1 September 2016. Every share is equal to one voting right at the General Meeting.

Legal basis: Art. 70 Item 3, Law on public offering and conditions governing the introduction of financial instruments to organised trading and public companies of 29 July 2005; uniform text: Dz.U. /Journal of Laws/ of 2013. Item.1382.