

(Translation from the Polish language)

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current report No 74/2013**

Date: 19 November 2013

Issuer's shortened name: KOPEX SA

Subject: **Adoption by the Kopex SA Supervisory Board of a directional resolution concerning the project of construction of a coal mine.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

#### **Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) ensuring high quality, transparency and reliability of communication with investors informs that on 18.11.2013 the KOPEX SA Supervisory Board, at the request of the Board of Kopex SA of 13.11.2013, adopted a directional resolution significant for the Company and the KOPEX Group concerning positive opinion of the investment project of "Przeciszów Coal Mine". The Supervisory Board adopted a resolution after it became acquainted with the report prepared and presented by external experts, and having regard to the explanation given in the proposal of the Board. At the same time the Supervisory Board has committed the Board of Kopex SA for continuous monitoring of the above mentioned project and to report on its progress by way of publication of quarterly reports containing key information related to the project of mine construction.

The Issuer also announces that it intends in December 2013 to provide investors with a presentation on the project to build the mine in concession area Oświęcim – Polanka in basic data on this project. For the sake of adherence to high standards of reliable communication with investors, The Issuer also announces that it intends in December 2013 to provide investors with a presentation on the project to build the mine concession area Oswiecim - Polanka in basic data on this project. For the sake of adherence to high standards of reliable communication with investors, the Issuer will place the presentation also on its corporate website in the "Investor Relations" bookmark. Legal ground: Art. 56 par. 1 point. 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Journal of Laws No. 184, item. 1539) consolidated text of 9 October 2009 (OJ . No. 185, item. 1.439)