

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 70/2013

Date: 6 September 2013

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX – Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 05.09.2013 has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) another signed annex dated 02.09.2013 to the significant agreement dated 30.07.2009 concluded between KOPEX - Przedsiębiorstwo Budowy Szybów S.A. as Contractor and Jastrzębska Spółka Węglowa S.A. as the Orderer.

The subject of the agreement is execution of the shaft tube and double sided shaft inlet of the BZIE shaft 1 in JSW SA.

Pursuant to this Annex, as a result of additional and complementary works, the total value of the agreement has been increased by the amount of 1 650 000,00 PLN net i.e. the total net value of the agreement amounts to 227 520 223,05 PLN.

The Issuer informed earlier about the agreement in the current report RB 66/2013 dated 24.07.2013.