

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 67/2011

Date: 31 May 2011

Issuer's shortened name: KOPEX SA

Subject: **Choice of an entity authorized to audit financial statements for 2011**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs the public that the Supervisory Board of the Issuer chose an entity with which the agreement on audit financial statements for 2011 is to be concluded:

- 1) information about an entity authorized to audit financial statements:
 - a) name (of the company), seat
MW RAFIN Limited Liability Company, Limited Partnership with its registered seat in Sosnowiec, 41-200, Kilińskiego 54/III/3,
 - b) powers basis: MW RAFIN is registered in the list of entities entitled to audit financial statements of The National Chamber of Statutory Auditors under the registration number 3076;
- 2) date of choice an entity authorized to audit financial statements: 30 May 2011;
- 3) The Issuer has already patronised the selected entity authorized to audit financial statements in the years 2002-2007 – as an statutory auditor to audit and review financial statements (unit and consolidated), including review of half-year financial statements, as well as issue written opinions and reports concerning these audits;
- 4) The choice of an entity authorized to audit financial statements has been made by the Issuer's Supervisory Board in accordance with binding regulations and professional standards;
- 5) The agreement with the chosen entity will be concluded by the Issuer's Management Board pursuant to the power of attorney granted in the resolution adopted by the Supervisory Board. The agreement shall be concluded for a period necessary to complete the task of an audit: unit financial statement of KOPEX SA and consolidated financial statement of KOPEX Capital Group for 2011 as well as review of half-year financial statements (unit of KOPEX SA and consolidated of KOPEX Capital Group) and issue written opinions and reports concerning these audits.

The Issuer also informs that the Supervisory Board of KOPEX SA in the adopted resolution recommends to the competent authorities of the companies comprising the KOPEX SA Capital Group to choose MW RAFIN Limited Liability Company, Limited

Partnership with its registered seat in Sosnowiec, 41-200, Kilińskiego 54/III/3 as the entity authorized to audit and review of financial statements for 2011, including review of half-year financial statements for 2011, as well as issue written opinions and reports concerning these audits.

Legal basis:

Par.5 Cl.1 Item 19 in relation with Par.25 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).