

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 62/2014

Date: 22 August 2014

Issuer's shortened name: KOPEX SA

Subject: **Annex to an agreement concluded with Raiffeisen Bank Polska SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has received original Annex No 5 signed on 22.08.2014. The Annex concerns the Debt limit agreement dated 3.09.2014, as amended. The Parties of the agreement are: Raiffeisen Bank Polska SA (Banka), the Issuer and the Issuer's subsidiaries: Elgór + Hansen SA, Kopex Machinery SA, Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o., Dozut – Tagor sp. z o.o. and Kopex-Eko sp. z o.o. – acting together as a Debtors.

As a result of the Annex No 5 dated 22.08.2014 the company Kopex-Eko sp. z o.o. has been incorporated to the agreement.

The Annex extends the validity period of debt limit agreement dated 3.09.2014, as amended in the following manner:

- a) overdraft till 26.02.2016,
- b) bank guarantees and letters of credit till 28.08.2020.

The limit can be fully used in the form of an overdraft facility, tendering and contract guarantees, letters of credit and reverse factoring.

Other significant conditions of the agreement concluded on 9.03.2013, as amended, remains unchanged.

The total amount of the limit – 25 mill EUR, i.e. 104 685 000,00 PLN according to the average exchange rate NBP of 22.08.2014 remains unchanged.

The aforementioned agreement dated 3.09.2013, as amended, does not fulfill the criterion of recognising an agreement as a significant one within the meaning of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (tekst jednolity Dz. U. z 2014 r. Nr 133).

The Issuer informed about the above mentioned agreement in the current report RB53/2014 dated 4.07.2014 as of the highest value agreement from among all the agreements signed in the past 12 months by the Issuer and its subsidiaries with Raiffeisen Bank Polska SA.

Legal basis for publishing: CI.5 Par.1 Item 3 in relation with CI.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2014, poz. 133*).