

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 62/2012

Date: 17 April 2012

Issuer's shortened name: KOPEX SA

Subject: **Significant agreement of the Issuer's subsidiary concluded with ING Bank Śląski SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware of receiving on 17.04.2012 by Rybnicka Fabryka Maszyn „RYFAMA” SA with its registered seat in Rybnik (the Issuer's subsidiary) an agreement signed with ING Bank Śląski SA.

The Parties of the aforementioned agreement dated 16.04.2012 are: Rybnicka Fabryka Maszyn „RYFAMA” SA - Presenter and ING Bank Śląski SA – Bank.

The subject of the agreement is „Purchasing of the Presenter's receivables by the Bank with recourse to the Presenter.”

Value of the agreement: revolving funding limit in the amount of PLN 12,000,000.00

Term of the limit: 16.04.2012 – 31.03.2013

The criterion of recognising the aforementioned agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,370,163 thou PLN, in compliance with data included in the published report for Q4 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...).

In the past 12 months the Issuer's subsidiaries signed with ING Bank Śląski SA agreements amounting altogether to 258,150 thou PLN (including this one). The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current reports RB86/2011 dated 30.06.2011 and RB50/2012 dated 23.03.2012 that also includes information relating to the highest value agreement, amended by the annex No 1, about which the Issuer informs in this current report.

Legal basis for publishing: Cl.5 Par.1 Item 3 and Cl. 9 in of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).