

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 61/2014

Date: 20 August 2014

Issuer's shortened name: KOPEX SA

Subject: **Annex to a multi-product agreement concluded with ING Bank Śląski SA**

Legal basis: Law on Offer, Art. 56, Par.5 – update information

#### Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has received a signed Annex No 15 to the Multi-product agreement dated 28.06.2011, as amended. The Parties of the agreement are: ING Bank Śląski SA (the Bank), the Issuer and the Issuer's subsidiaries: Kopex-Przedsiębiorstwo Budowy Szybów SA, Kopex Machinery SA, Fabryka Maszyn i Urządzeń TAGOR SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o., Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o. (hereinafter referred to as the Clients).

Pursuant to the signed Annex 15 to the aforementioned multi-product agreement the period of validity of the agreement has been extended as follows:

- a) credit in the current account until 21.08.2015,
- b) revolving credit until 19.08.2019,
- c) bank guarantees and letters of credit until 19.08.2019.

The total amount of the limit granted by the Bank – 135 814 000,00 PLN – remains unchanged.

The maximum amount of sub-limit credit granted to the Issuer – 49 950 000,00 PLN – remains unchanged.

Under the Annex No 15 dated 20.08.2014 to the multi-product agreement dated 28.06.2011, as amended, the Issuer and the companies: Kopex-Przedsiębiorstwo Budowy Szybów SA and Kopex Machinery SA may within the granted total limit that amounts to 135 814,00 PLN allocate between themselves the sub-limits granted in such a way that the total credit limit of the listed companies is not exceed the amount of 78 714 000,00 PLN.

Under the signed annex the Parties also established a partial release of securities in the form of register pledges on Kopex Machinery machines and of mortgage on real estates belonging to Kopex – Przedsiębiorstwo Budowy Szybów SA.

Other significant conditions of the multi-product agreement dated 28.06.2011, as amended, remains unchanged.

The Issuer informed about the above mentioned multi-product agreement in the current reports: RB 86/2011 dated 30.06.2011, RB50/2012 dated 23.03.2012, RB 98/2012 dated 10.07.2012, RB125/2012 dated 05.10.2012, RB 2/2013 dated 11.01.2013, RB 65/2013 dated 22.07.2013, RB 13/2014 dated 11.02.2014, RB 41/2014 dated 29.04.2014, RB 47/2014 dated 05.06.2014 and RB 59/2014 dated 23.07.2014.

Legal basis for publishing: Cl. 56 Par. 5 of Law on Offer and conditions governing the introduction of financial instruments to organised trading and public companies dated

29 July 2005 in relation with Cl.5 Par.1 Item 3 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2014, poz. 133*).