

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No. 61/ 2011

Date: 20 May 2011

Issuer's shortened name: KOPEX S.A.

Subject: **Convening notice for the Ordinary General Meeting of Shareholders of KOPEX S.A. to be held on 21 June 2011.**

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) based at Katowice, Grabowa 1, entered into the Register of Entrepreneurs kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register (NCR), under the number 0000026782, having share capital amounting to PLN 74,332,538, fully paid, and acting on the grounds of Art.398 and Art.399 Par. 1 and Art.402 Index 1 in connection with Art.402 Index 2 of the Commercial Companies Codes well as on the grounds of Par.46 Cl.1 and Cl.4 of the Statues of Association, convenes the Ordinary General Meeting of Shareholders of KOPEX S.A. to be held on 21 June 2011 (Tuesday), at 12.00 PM, at the seat of the Company, at Grabowa 1, (1st Floor, Audiovisual Room No. 100A) with the agenda as follows:

1. Opening of the Ordinary General Meeting of Shareholders and selection as Chairman of the General Meeting.
2. Ascertaining irregularities in the convening of the General Meeting and its power to adopt resolutions.
3. Adoption of the agenda.
4. Consideration and approval of the Statement of the Management Board on the Company's activity in 2010 and Financial Statement of KOPEX S.A. for Fiscal Year 2010 as well as consideration and approval of the Statement of the Management Board on the KOPEX S.A. Capital Group activity in 2010 and Financial Statement of KOPEX S.A. Capital Group for Fiscal Year 2010.
5. Adoption of the resolution on net loss coverage for 2010.
6. Granting exoneration to the Management Board and to the Supervisory Board for performing their duties in Fiscal Year 2010.
7. Closing session of the Ordinary General Meeting.

Contents of the Convening notice for the General Meeting in question is included by the Issuer in the enclosures to the RB 61. Besides, complete documents related to the Extraordinary General Meeting has been placed by the Issuer at the Company's website at: <http://www.kopex.com.pl/idm,476,walne->

[zgromadzenia-akcjonariuszy.html](#)., pursuant to the requirements of Art.402 Index 3 of the Commercial Companies Code.

Legal basis: Par.38, Cl.1 Item 1) and 3) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country (*Dz.U. z 2009r, Nr33, Poz.259 ze zm.*).

Enclosures:

1. Convening notice for the OGM of KOPEX S.A.
2. Contents of the draft resolutions and enclosures
3. Justification of the draft resolutions of the OGM