

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 60/2016

Date: 2 August 2016

Issuer's shortened name: KOPEX SA

Subject: **Conclusion of an annex to the multi-purpose credit line agreement signed with PKO BP.**

Legal basis: Art. 17, Par.1 MAR – confidential information

Contents of the report:

In addition to the current report RB57/2016 dated 29 July 2016 concerning reaching the content of the annex to the multi-purpose credit line agreement (the Agreement) dated 30 June 2014 and concluded with Powszechna Kasa Oszczędności Bank Polski SA (the Bank), the Management Board of KOPEX SA (the Company, the Issuer) informs on conclusion the annex on 29 July 2016, which extends the term of the agreement until 19 August 2016. The Annex has been signed by all the parties of the Agreement, i.e. the Bank, the Issuer and its subsidiaries: KOPEX MACHINERY SA, Fabryka Maszyn i Urządzeń TAGOR SA, KOPEX-Przedsiębiorstwo Budowy Szybów SA, Elgór+Hansen SA, Kopex-Eko sp. z o.o., KOPEX-WAMAG sp. z o.o. and Kopex Hydraulika Siłowa sp. z o.o. The prolonged credit line granted to the Kopex Group companies amounts to PLN 359 mill.