

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 59/2014

Date: 23 July 2014

Issuer's shortened name: KOPEX SA

Subject: **Information update - Annex to a multi-product agreement concluded with ING Bank Śląski SA**

Legal basis: Law on Offer, Art. 56, Par.5 – update information

#### Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 23.07.2014 has received a signed Annex dated 28.06.2011 to the Multi-product agreement dated 28.06.2011. The Parties of the agreement are: ING Bank Śląski SA (the Bank), the Issuer and the Issuer's subsidiaries: Kopex-Przedsiębiorstwo Budowy Szybów SA, Kopex Machinery SA, Fabryka Maszyn i Urządzeń TAGOR SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o., Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o. (hereinafter referred to as the Clients) and Kopex-Famago sp. z o.o. (Kopex-Famago).

Pursuant to the Annex dated 17.07.2014 to the multi-product agreement dated 28.06.2011 Kopex-Famago has been released from all obligations towards the Bank and ceased to be a party of the above mentioned agreement. Pursuant to the provisions of the agreement any further liabilities that may arise from guarantees granted by the Bank on behalf of Kopex-Famago are subject to joint and several liability of the Issuer and other companies (Clients). As a result of acquisition of Kopex-Famago sub-limit, the sub-limit granted to the Issuer has been increased up to the amount of 49 950 000,00 PLN (previously – 31 950 000,00 PLN). Pursuant to the signed Annex the period of validity of the agreement has been extended as follows:

- a) credit in the current account until 20.08.2014,
- b) revolving credit until 19.08.2017,
- c) bank guarantees and letters of credit until 19.08.2017.

By the virtue of the Annex the interest of the credit has been changed (bank margin).

The other conditions of the agreement remains unchanged.

The Issuer informed about the above mentioned credit agreement in the current reports: RB 86/2011 dated 30.06.2011, RB50/2012 dated 23.03.2012, RB 98/2012 dated 10.07.2012, RB125/2012 dated 05.10.2012, RB 2/2013 dated 11.01.2013, RB 65/2013 dated 22.07.2013, RB 13/2014 dated 11.02.2014, RB 41/2014 dated 29.04.2014, RB 47/2014 dated 05.06.2014.

Legal basis for publishing: Cl. 56 Par. 5 of Law on Offer and conditions governing the introduction of financial instruments to organised trading and public companies dated 29 July 2005 in relation with Cl.5 Par.1 Item 3 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2014, poz. 133*).