

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 59/2013

Date: 27 June 2013

Issuer's shortened name: KOPEX SA

Subject: **List of shareholders holding at least 5% of votes at the Ordinary General Meeting held on 26 June 2013.**

Legal basis: Law on Offer, Art. 70, Item 3 – OGM list over 5%

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) publishes list of shareholders holding at least 5% of votes at the "KOPEX" SA Ordinary General Meeting of Shareholders held on June 26, 2013:

1. Krzysztof Jędrzejewski, number of votes attached to the shares – 34.337.120, representing 84.94% of votes at the general meeting of "Kopex" SA on 26.06.2013, and 46.19% of the share capital and voting rights.
2. ING OFE, number of votes attached to the shares – 5.000.000, representing 12,37% of votes at the general meeting "Kopex" SA on 26.06.2013, and 6,72% of the share capital and voting rights.

The total number of shares issued by "Kopex" SA amounts to 74.332.538 shares to bearer of which there were 40.421.653 represented at the "KOPEX" SA Ordinary General Meeting of Shareholders, accounting for 54.38% of the share capital. Each share gives the right to one vote at the General Meeting.

Legal basis for publishing: Cl.70 Item 3. of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (*Dz.U Nr 184., poz.1539 z późn. zm.*).