

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 59/2012

Date: 11 April 2012

Issuer's shortened name: KOPEX SA

Subject: **Significant agreements of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 11.04.2012 by Rybnicka Fabryka Maszyn RYFAMA SA with its registered seat in Rybnik (the Issuer's subsidiary) two agreements signed with Jastrzębska Spółka Węglowa SA based in Jastrzębie Zdrój.

The Parties of the aforementioned agreements dated 3.04.2012 and 5.04.2012 are: Rybnicka Fabryka Maszyn RYFAMA SA - Contractor and Jastrzębska Spółka Węglowa SA, Zakład Logistyki Materiałowej – Orderer.

The subject of the first agreement is „Supply of elements of the Rybnik 850 AFC”.

The subject of the second agreement is „Supply of elements of AFC”.

Total value of the agreements: PLN 5,786,489.00 + VAT

Value of the first agreement: PLN 3,730,000.00 + VAT

Value of the second agreement: PLN 2,056,489.00 + VAT

Term of the first agreement: till 31.05.2012

Term of the second agreement: 12 months from the date of the agreement

Stipulated penalties:

In case of renouncing the agreement by the Orderer due to the reasons caused by the Contractor and in case of failure to perform the agreement by the Contractor in spite of the expiry of the deadline for the delivery of goods, the Orderer will be entitled to receive a stipulated penalties amounting to 10% of the gross value of the unrealized part of the agreement.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,370,163 thou PLN, in compliance with data included in the published report for the fourth quarter of 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements

amounting altogether to 285,459 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 46/2012 dated 19.03.2012. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB66/2012 dated 31.05.2011 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).