

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 58/2014

Date: 21 July 2014

Issuer's shortened name: KOPEX SA

Subject: **Updated information on significant agreement as the sum of the agreements concluded with Kompania Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.5 – update information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of extending the term of agreement dated 20.11.2013 concluded by Kompania Węglowa SA – the Orderer and Kopex Machinery SA (the Issuer's subsidiary) – the Contractor.

The subject of the agreement is: Supply of spare parts to the scraper conveyors produced by Ryfama to the Branches of Kompania Węglowa within 2013-2014.

Previously the term of the agreement expired on 30.06.2014 however during the term of the agreement the Orderer placed orders with a total value of minimum of 50% of the total value of the agreement. According to the provisions of the agreement the duration of its validity was extended until 30.09.2014.

The other conditions of the agreement remains unchanged.

The aforementioned agreement dated 20.11.2013 does not fulfill the criterion of recognising an agreement as a significant one within the meaning of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (tekst jednolity Dz. U. z 2014 r. Nr 133).

The Issuer informed about the above mentioned agreement in the current report RB23/2014 dated 4.07.2014 as of the highest value agreement from among all the agreements signed in the past 12 months by the Issuer and its subsidiaries with Kompania Węglowa SA.

Legal basis for publishing: Cl.5 Par.1 Item 3 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2014, poz. 133*) in relation to Par 56 Cl. 5 of law on Offer.