

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 52/2011

Date: 5 May 2010

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreement of the Issuer's indirect subsidiary.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 4 May 2011 by Zakład Elektroniki Górniczej ZEG SA with its registered seat in Tychy (the Issuer's indirect subsidiary) an agreement signed with Kompania Węglowa SA based in Katowice.

The Parties of the agreement dated 6 April 2011 are: ZEG SA - Contractor and Kompania Węglowa SA – Orderer.

Subject of the agreement is overhaul of methane monitoring systems and appliances produced by ZEG SA for Kompania Węglowa, Marcel Coal Mine.

Net value of the agreement: PLN 140,000.00

Term of the agreement: till 31.12.2011

Stipulated penalties: The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of the gross value of the agreement for default or improper performance of the agreement irrespective of the powers of the Orderer in accordance with Article 637 of the Civil Code. Regardless to the stipulated penalties the Parties retain the right to claim compensation on the basis of Civil Code up to the value of the losses borne in fact.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,346,459 thou PLN, in compliance with data included in the published annual report for 2010) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 189,816 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 50/2011 dated 27.04.2011. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 66/2010 dated 2.08.2010 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic

information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).