

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 5/2014

Date: 8 January 2014

Issuer's shortened name: KOPEX SA

Subject: **Notice given by ING OFE pursuant to Art. 69 of the Act on Public Offering - a decrease in the total number of votes**

Legal basis: Article 70 paragraph 1 of the Act on Public Offering - acquisition or disposal of a significant shareholding

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 7.01.2014 it received the information on receipt of the notice sent by ING Powszechne Towarzystwo Emerytalne S.A. on behalf of ING OFE pursuant to art. 69 item 1 point 2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (consolidated text, Journal of Laws of 2013, pos. 1382).

In the notice ING OFE announced that as a result of disposal of KOPEX S.A. shares, in the transactions made on the Warsaw Stock Exchange settled on 30.12.2013, it became a shareholder of the Company Kopex SA, representing less than 5% of the total number of votes.

Before the disposal of Issuer's shares ING OFE owned 6,288,625 ordinary shares of KOPEX S.A. representing 8,46% of the share capital of the Issuer giving 6,288,625 votes at the General meeting of the Issuer and representing 8,46% of the total number of votes.

According to the notice received, on the 7 January 2014 on the ING OFE securities account there were 1,568,625 ordinary shares of KOPEX S.A. representing 2,11% of the share capital of the Issuer giving 1,568,625 votes at the General meeting of the Issuer and representing 2,11% of the total number of votes.