

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 49/2014

Date: 06 June 2014

Issuer's shortened name: KOPEX SA

Subject: **Information update** – submission of responses to the cassation appeal brought by FAZOS SA.

Legal basis: Law on Offer, Cl. 1. Art 56. Point 1 - confidential information.

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) with reference to current report No. 45/2014 of 23 May 2014 announces that has received on 06 June 2014 from Law Firm representing Issuer an information to bring by Law Firm on 05 June 2014 (in stipulated by law within fourteen days) response to the cassation appeal Factory of Powered Roof Support Units FAZOS S.A. (Fazos) lodged against the judgment of the Court of Appeal in Katowice dated 3 March 2014 issued in a case brought by Fazos against the Issuer and TAGOR SA for the payment of 22.206.707.76 PLN - signature act V ACa 486/13.

The Issuer informed of this judgment in the current report No. 28/2014 dated 3 March 2014. In the answer to the cassation appeal demonstrated no evidence in favor of the adoption of cassation complaint for consideration, as well as the justification for substantive complaints made with respect to the judgment of the Court of Appeal in Katowice dated 3 March 2014. The Issuer will inform about further course of legal proceedings in future reports.