(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 49/2013

Date: 18 June 2013
Issuer's shortened name: KOPEX SA

Subject: **Granting surety to a subsidiary**
Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:
The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today an Annex has been signed to a surety agreement dated 09.03.2012 concluded between the Issuer and KOPEX Machinery SA with its registered seat in Zabrze (the Issuer's subsidiary).
Pursuant to the above mentioned Annex the Issuer, on the general basis, granted a joint and several surety for the KOPEX MACHINERY S.A. obligations towards the bank PKO BP S.A. under the credit agreement dated 24.04.2006 to the amount of 150.242.600,00 PLN, about which the Issuer recently reported in RB 48/2013 dated 06.07.2013.
The surety was granted indefinitely to the amount of 150.242.600,00 PLN and it includes Kopex MACHINERY SA obligations under the credit agreement dated 24.04.2006. With the surety entry into force the existing surety granted to KOPEX MACHINERY SA on 09.03.2012 has expired.
The remuneration payable to the Issuer in respect of the surety is 1.2% per year of the value of the surety. The Issuer owns 100% of the shares and voting rights at the KOPEX MACHINERYS.A. general meeting.
The basis of submitting the report is the fact that the value of the granted surety is exceeding 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,378,923 thou PLN, in compliance with data included in the published report for Q1 of 2013).
Legal basis for publishing: Cl.5 Par.1 Item 7 in relation with Cl.13 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami).*