

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 47/2014

Date: 5 June 2014

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement with ING Bank Śląski S.A.**

Legal basis: Law on Offer, Art. 56, Par.5 –information update

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 04.06.2014 it has received signed Annex dated 27.05.2014 to the Multi-product Agreement dated 28.06.2011.

The Parties to the aforementioned Agreement are: ING Bank Śląski S.A. - hereinafter referred to as the Bank, and KOPEX SA with its registered seat in Katowice (the Issuer) together with its subsidiaries: „KOPEX- Przedsiębiorstwo Budowy Szybów” S.A. in Bytom, „KOPEX Machinery” S.A. in Zabrze, Fabryka Maszyn i Urządzeń „TAGOR” S.A. in Tarnowskie Góry, „KOPEX-Famago” Sp. z o.o. in Zgorzelec, „ZM - Maszyny Górnicze” Sp. z o.o. in Zabrze and Śląskie Towarzystwo Wiertnicze „DALBIS” Sp. z o.o. in Radzionków – hereinafter referred to as the Client.

Under the signed Amendment dated 27.05.2014 part of the sublimit granted to the Issuer had been shifted in favor of Kopex Machinery S.A.

The previous credit sublimit granted to the Issuer in the total amount of PLN 41.950.000,00 currently amounts to PLN 31.950.000,00.

Other terms and conditions remain unchanged.

The Issuer informed about the mentioned agreement in the current reports: RB 86/2011 dated 30.06.2011, RB 50/2012 dated 23.03.2012, RB 98/2012 dated 10.07.2012, RB 125/2012 dated 05.10.2012, RB 2/2013 dated 11.01.2013, RB 65/2013 dated 22.07.2013, RB 13/2014 dated 11.02.2014 and the RB 41/2014 dated 29.04.2014.

Legal ground: Art. 56 sec. 5 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (unified text - Journal of Laws of 2013 pos. 1382) in conjunction with § 5. 1 Section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item. 259 as amended).