

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No. 47/ 2011

Date: 22 April 2011

Issuer's shortened name: KOPEX S.A.

Subject: **Convening notice for Extraordinary General Meeting of Shareholders of KOPEX S.A. to be held on 31 May 2011.**

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) based at Katowice, Grabowa 1, entered into the Register of Entrepreneurs kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register (NCR), under the number 0000026782, having share capital amounting to PLN 74,332,538, fully paid, and acting on the grounds of Art.398 and Art.399 Par. 1 and Art.402 Index 1 in connection with Art.402 Index 2 of the Commercial Companies Codes well as on the grounds of Par.46 Cl.4 of the Statues of Association, convenes Extraordinary General Meeting of Shareholders of KOPEX S.A. to be held on 31 May 2011 (Tuesday), at 12.00 PM, at the seat of the Company, at Grabowa 1, (1st Floor, Audiovisual Room No. 100A) with the agenda as follows:

1. Opening of the Extraordinary General Meeting of Shareholders and selection as Chairman of the General Meeting.
2. Ascertaining irregularities in the convening of the General Meeting and its power to adopt resolutions.
3. Adoption of the agenda.
4. Adoption of the resolution on the merge of KOPEX S.A. with KOPEX Equity Spółka z o.o., based in Katowice, including approval for the plan of merging the aforesaid companies and amendments to the Statues of Association.
5. Adoption of the resolution on the establishment of the uniform text of the amended Statues of Association.
6. Closing session of the General Meeting.

Convening notice for Extraordinary General Meeting of Shareholders, together with the requested information and documents are included by the Issuer in the enclosures to this RB 47. Besides, complete documents related to the Extraordinary General Meeting has been placed by the Issuer at the Company's website at: <http://www.kopex.com.pl/idm,476,walne-zgromadzenia-akcjonariuszy.html>., pursuant to the requirements of Art.402 Index 3 of the Commercial Companies Code.

Legal basis: Par.38, Cl.1 Item 1), 2) and 3) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country (*Dz.U. z 2009r, Nr33, Poz.259 ze zm.*).

Enclosures:

1. Convening notice for Extraordinary General Meeting of Shareholders
2. Contents of the draft resolutions of the Extraordinary General Meeting of Shareholders
3. Uniform text of the Statutes of Association of the Company KOPEX S.A.