

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 46/2014**

Date: 30 May 2014

Issuer's shortened name: KOPEX SA

Subject: **Information update – approval of the UOKIK President for creation of Miilux Poland Sp. z o.o.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

**Contents of the report:**

The Management Board of KOPEX S.A. with its registered seat in Katowice (the Issuer) announces that it received information that today the representative of Fabryka Maszyn i Urządzeń TAGOR S.A (Issuer's subsidiary) had been served with decision no.DKK 69/2014 of the Urząd Ochrony Konkurencji i Konsumentów President. Pursuant to this decision the President gave permission for concentration, involving the creation by Tagor and Miilux Oy based in Raahe (Finland) a new joint venture under the name Miilux Poland Sp. z o.o., based in Tarnowskie Góry.

The Issuer informed about formation of the Company Miilux Poland Sp. z o.o. in the current report no. RB 6/2014 dated 15 January 2014.

Legal basis for publishing: Art. 56 sec. 5 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Journal of Laws No. 184, item. 1539) consolidated text of 9 October 2009 (Journal of Laws No. 185, pos. 1439).