

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 46/2013

Date: 06 June 2013

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX – Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) another annex dated 29.05.2013 to the significant agreement concluded with Jastrzębska Spółka Węglowa SA.

Parties to the agreement dated 02.02.2010 are a consortium of companies: KOPEX - Przedsiębiorstwo Budowy Szybów S.A. (Leader), Przedsiębiorstwo Robót Górniczych "ROW" Sp. z o.o. w Jastrzębiu Zdroju (Consortiant) as Contractor and Jastrzębska Spółka Węglowa S.A. KWK „Budryk” as the Orderer. The Issuer informed earlier about the agreement in the current reports RB 17/2010 dated 05.02.2010, RB 57/2012 dated 04.04.2012, RB 139/2012 dated 07.12.2012, the RB 10/2013 dated 01.28.2013 and the RB 38/2013 dated 13.05.2013.

The subject of the agreement are preparatory works in shafts I and II and digging the crosscut for cleaning the sump associated with the construction of the mining shaft lift in shaft I, southern compartment, for JSW SA KWK "Budryk".

Pursuant to this Annex dated 29.05.2013 the substantive and financial schedules are altered. The Contractor's pay shall be increased by the amount of 611.935,92 net + VAT.

The current net value of the agreement amounts to 33.977.236,94 PLN + VAT.