

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 45/2014**

Date: 23 May 2014

Issuer's shortened name: KOPEX SA

**Subject: Information update - Annex to a significant credit agreement with ING Bank Śląski S.A.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 22.05.2014 it has received from law firm representing the Issuer a copy of "FAZOS" SA in Tarnowskie Góry (Fazos) cassation complaint submitted against judgment of Court of Appeal in Katowice dated 03.03.2014 issued in the action Fazos against the Issuer and Fabryka Maszyn i Urządzeń TAGOR SA - subsidiary of the Issuer (Tagor) – signature act V ACa 486/13. About this judgment the Issuer informed in the current report nr 28/2014 dated 03.03.2014. The Issuer and the Tagor have the right to submit a response on cassation complaint within two weeks since service of a copy of the complaint, i.e. 05.06.2014.

The further course of legal proceedings, the Issuer will keep in subsequent reports.