

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 43/2014**

Date: 21 May 2014

Issuer's shortened name: KOPEX SA

Subject: **Convening notice for Ordinary General Meeting of Shareholders on 18 June 2014**

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

**Contents of the report:**

The Management Board of KOPEX Spółka Akcyjna based in Katowice, Grabowa 1, entered in the Register of Entrepreneurs kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register under KRS number 0000026782, with share capital of PLN 74,332,538, fully paid, acting pursuant to Art.399 Par.1 and Art.402<sup>1</sup> in connection with and Art.402<sup>2</sup> of the Commercial Companies Code as well as pursuant to Par. 46 Cl.1 and Cl.4 of the Statutes of Association, convenes Ordinary General Meeting of Shareholders of KOPEX S.A. to be held on 18 June 2014 (Wednesday) at 12.00 PM in the Company's headquarters in Katowice, at Grabowa 1 (1st Floor, Audiovisual Room No. 100 A) with the following detailed agenda:

1. Opening the Ordinary General Meeting of Shareholders
2. Election of Chairperson of the General Meeting.
3. Validation of convening the Ordinary General Meeting and its capacity to adopt resolutions
4. Adoption of the agenda.
5. Consideration and approval of the Report of the Management Board on KOPEX activity in Fiscal Year 2013 as well as of the Financial Statements of KOPEX S.A. for Fiscal Year 2013
6. Consideration and approval of the Report of the Management Board on the KOPEX Group activity in Fiscal Year 2013 as well as of the Consolidated Financial Statements of the KOPEX Group for Fiscal Year 2013.
7. Adoption of the resolution on the distribution of net profit for Fiscal Year 2013.
8. Adoption of the resolution on subsidising the "Special Donation Fund".
9. Adoption of the resolution on granting exonerations to the Management Board members of KOPEX S.A. for performing their duties in Fiscal Year 2013
10. Adoption of the resolution on granting exonerations to the Supervisory Board members of KOPEX S.A. for performing their duties in Fiscal Year 2013
11. Adoption of the resolution on changes in the remunerations for the Supervisory Board members
12. Closing session of the Ordinary General Meeting

The Issuer shall submit the Convening notice for Ordinary General Meeting of Shareholders, draft resolutions to be voted and notes to them as attachments to this report. Furthermore, the Issuer has put full documentation associated with the Ordinary General Meeting convened on the Company's website at: <http://www.kopex.com.pl/idm,476,walnegromadzenie-akcjonariuszy.html>, pursuant to the requirements of Art. 402' of the Commercial Companies Code.

**Legal basis:**

Paragraph 38 Clause 1 Item 1) and Item 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions recognized as equivalent information required by the laws of non-member state (Journal of Laws of 2009, No. 33, item. 259, as amended).

**Attachments:**

Attachment No.1. Convening notice of the Management Board of KOPEX S.A. for the Ordinary General Meeting of Shareholders on 18 June 2014.

Attachment No.2. Draft resolutions to be voted on during session of the Ordinary General Meeting of Shareholders of KOPEX S.A. on 18 June 2014

Attachment No.3. Explanatory notes to the draft resolutions.