

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 41/2014

Date: 29 April 2014

Issuer's shortened name: KOPEX SA

Subject: Information update - Annex to a significant credit agreement with ING Bank Śląski S.A.

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 28.04.2014 it has received another signed Annex dated 10.04.2014 to the Multi-product Agreement dated 28.06.2011.

The Parties to the aforementioned Agreement are: ING Bank Śląski S.A. - hereinafter referred to as the Bank, and KOPEX SA with its registered seat in Katowice (the Issuer) together with its subsidiaries: „KOPEX- Przedsiębiorstwo Budowy Szybów” S.A. in Bytom, „KOPEX Machinery” S.A. in Zabrze, Fabryka Maszyn i Urządzeń „TAGOR” S.A. in Tarnowskie Góry, „KOPEX-Famago” Sp. z o.o. in Zgorzelec, „ZZM - Maszyny Górnicze” Sp. z o.o. in Zabrze and Śląskie Towarzystwo Wiertnicze „DALBIS” Sp. z o.o. in Radzionków – hereinafter referred to as the Client.

Under the signed Amendment dated 10.04.2014 to the Multi-product Agreement dated 28.06.2011 the credit sublimit for individual companies were adjusted to updated amount of credit line which is PLN 135 814 000,00. Loan rates (bank margin) was also decreased. Other terms and conditions remain unchanged.

The Issuer informed about the mentioned agreement in the current reports: RB 86/2011 dated 30.06.2011, RB 50/2012 dated 23.03.2012, RB 98/2012 dated 10.07.2012, RB 125/2012 dated 05.10.2012, RB 2/2013 dated 11.01.2013, RB 65/2013 dated 22.07.2013 and the RB 13/2014 dated 11.02.2014.

Legal basis for publishing: Cl.5 Par.1 Item 3 and CL. 9. of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).