

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 38/2014

Date: 10 April 2014

Issuer's shortened name: KOPEX SA

Subject: Information update - Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX Machinery SA with Kompania Węglowa SA

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 10.04.2014 received information on concluding by KOPEX Machinery SA with its registered seat in Zabrze (the Issuer's subsidiary) a signed annex dated 03.03.2014 to the significant agreement concluded between KOPEX Machinery SA as Contractor and Kompania Węglową S.A. as the Orderer.

The subject of the agreement „Lease of the KSW-880EU/1kV longwall shearer together with full warranty and service support during the whole term of a lease for KW SA, Knurów-Szczygłowice Coal Mine”, about which the Issuer informed earlier in the current report RB 127/2012 dated 12.10.2012.

The Parties of the signed annex are KOPEX Machinery based in Zabrze – Lessor and Kompania Węglowa SA, KWK “Knurów-Szczygłowice” – Lessee.

Pursuant to this Annexes, the total value of the agreement has been increased from the total amount of PLN net 1 956 178,86 i.e. to the total amount of PLN net 2 406 403,86 + VAT and term of the agreement has been extended from 487 days to 602 days. Other terms and conditions remain unchanged.

Legal basis: Art. 56 sec. 5 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Journal of Laws No. 184, item. 1539) consolidated text of 9 October 2009 (Journal of Laws No. 185, pos. 1439).