

FINANCIAL SUPERVISION COMMISSION

Current Report No. 37 / 2016

Date: 30 December 2015

Issuer's shortened name: KOPEX S.A.

Subject:

Notification received from GALANTINE Sp. z o.o. received pursuant to art. 69

Legal basis:

Law of Offer. Art. 70 point 1 acquisition or disposal of a significant block of shares.

The Management Board of KOPEX SA with its seat in Katowice (the Issuer) hereby informs that today it received the information about the influence of the notification dated 23.12.2015 r. sent by GALANTINE Sp. Z o. o. based in Katowice Armii Krajowej 41 under Art. 69 section 1 point 1) of the Act on Public Offering and conditions for introducing Financial Instruments to Organised Trading, and Public Companies of July 29, 2005 r. (Journal of Laws No. 184, item. 1539, as amended. d.).

The notice sent to the company GALANTINE Sp. Z. o. o. announced that as a result of registration on 12.21.2015r. By the District Court Katowice-East in Katowice, VIII Commercial Division of the National Court Register Court merger of GALANTINE Sp. z o.o. (acquiring company) with the following companies:

- Machinery Factory GLINIK SA and
- INVEST 15 TDJ Finance Limited Liability Company SKA and
- ZEH TDJ Finance Limited Liability Company SKA (acquired companies)

by transferring the assets of the companies being acquired to the acquiring company, the company: galantine Sp. z o.o. and INVEST 15 TDJ Finance Limited Liability Company SKA changed the number of votes held in KOPEX SA

Before connection of mentioned above companies they held the following shares in total voting rights of the Issuer:

- GALANTINE Sp. zo.o. 1,000 shares held Kopex SA giving 1,000 votes at the General Meeting KOPEX SA, representing 0.001% of the total number of votes,
- INVEST 15 TDJ Finance Limited Liability Company SKA held 7,432,000 shares KOPEX SA giving 7,432,000 votes at the general meeting of KOPEX SA, representing 9.998% of the total votes,
- Other companies being acquired, ie. GLINIK SA Machinery Factory and ZEH TDJ Finance Limited responsibility S.K.A. They do not hold any shares of the Issuer.

On the date of registration of the merger the acquiring company (GALANTINE Sp. z o.o.) became the legal successor companies acquired (Machinery Factory GLINIK SA INVEST 15 TDJ Finance Sp. z o.o. SKA, ZEH TDJ Finance Sp. z o.o SKA), which on the day of registration of the merger have lost their legal existence and ownership rights of shares of the Issuer held the company INVEST 15 TDJ Finance Sp. zoo. S.K.A. It passed to the acquirer.

After the entry of the merger GALANTINE Sp. z o.o. It has a total of 7,433,000 shares Kopex SA, giving

7,433,000 votes at the general meeting of KOPEX SA, representing 9.999% of the total number of votes.

The transfer of the aforementioned shares took place between companies belonging to the Group controlled by TDJ SA based in Katowice, so that did not change the existing number of shares of KOPEX SA indirectly by TDJ SA nor by Mr. Tomasz Domogała.

According to the received notification, there are subsidiaries of the shareholder making notice having shares in KOPEX SA based in Katowice. GALANTINE Sp. zoo. informs also, that there are no persons referred to in Article. 87. 1 point 3 letter c of the Act on Public Offering and Conditions

Introduction of Financial Instruments to Organised Trading, and Public Companies, ie. third parties with whom the Company entered into an agreement for the transfer of the right to exercise the right to vote.