

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 34/2011**

Date: 31 March 2010

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement**

Legal basis: Law on Offer, Art. 56, Par.5 – actualization information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 30 March 2011 has been signed an Annex No. 8 to the agreement on integrated credit limit concluded on 24.06.2008 between: KOPEX SA, KOPEX-Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary), Zabrzańskie Zakłady Mechaniczne SA (the Issuer's subsidiary), Fabryka Maszyn i Urządzeń TAGOR SA with its registered seat in Tarnowskie Góry (the Issuer's indirect subsidiary), WAMAG SA with its registered seat in Wałbrzych (the Issuer's subsidiary) – Debtors and ING Bank Śląski SA with its registered seat in Katowice – Creditor.

By the terms of Annex No. 8 the availability of credit limit has been extended till 30 July 2011 and credit safeguard has been changed – deposit mortgage on real estates has been replaced by assignment of claims from the trade agreements concluded by the Debtor.

The other conditions of the agreement remains unchanged. The issuer informed about the agreement in question in the current report No. 71/2008 dated 25.06.2008 and about the previous annex to the agreement in the current report No. 62/2010 dated 19.07.2010.