

FINANCIAL SUPERVISION COMMISSION

Current report No. 33/ 2014

Date: 14 March 2014

Issuer's shortened name: KOPEX S.A.

Subject:

List of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX S.A. on 14 March 2014

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2)- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. with its registered seat in Katowice (the Issuer) publishes a list of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of Shareholders of KOPEX S.A. on 14 March 2014:

1. Krzysztof Jędrzejewski, 43,310,175 voting rights, equal to the number of shares held and representing 72.50% of voting rights on the Extraordinary General Meeting of KOPEX S.A. on 20 February 2014 and 58.27% of the share capital and overall voting rights.
2. ZEH Sp. z o.o. (Limited joint-stock partnership), 4,720,000 voting rights, equal to the number of shares held and representing 7.90% of voting rights on the Extraordinary General Meeting of Shareholders KOPEX S.A. on 14 March 2014 and 6.35% of the share capital and overall voting rights.

Total number of shares issued by KOPEX S.A. amounts to 74,332,538 bearer shares, of which 59,686,650 bearer shares have been represented on the Extraordinary General Meeting of KOPEX S.A. on 14 March 2014. They make 80.37% of the share capital. Every share represents one voting right on the General Meeting.

Legal basis: Art. 70 Item 3 of the Act on public offering and conditions governing the introduction of financial instruments to organised trading and on public Companies, dated 29 July 2005. (Journal of Laws No. 184, Item. 1539 as amended).