

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 33/2013

Date: 4 April 2013

Issuer's shortened name: KOPEX SA

Subject: **Significant agreement concluded by the Issuer's subsidiaries - Kopex Machinery SA and ZZM – MG sp. z o.o.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 20.03.2013 has been aware of a significant agreement concluded by the Issuer's subsidiaries.

The Parties of the aforementioned agreement dated 08.02.2013 are: KOPEX MACHINERY SA based in Zabrze – the Lessor – and Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o. based in Zabrze – the Lessee .

The subject of the agreement dated 08.02.2013 is lease of a longwall shearer by ZZM-MG, to sublease to Kompania Węglowa SA.

The value of the agreement: 1.755.365,30 PLN net + VAT

The lease period: 730 days.

Stipulated penalties:

Each party is obliged to pay a penalty amounting to 10% of the net value of the agreement, whichever is withdrawing from the agreement for reasons for which it is responsible.

The criterion of recognizing an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,384,877 thou PLN, in compliance with data included in the published report for Q4 of 2012) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed agreements amounting altogether to 196.492 thou PLN (including this one). The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the report RB Nr 27/2013 dated 20.03.2013.

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).