

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 32/2011

Date: 29 March 2010

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreements of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 29 March 2011 by Rybnicka Fabryka Maszyn RYFAMA SA with a registered seat in rYBNIK (the Issuer's subsidiary) two agreements signed with Kompania Węglowa SA based in Katowice.

The Parties of the agreements dated 8 March 2011 are Rybnicka Fabryka Maszyn RYFAMA SA – Contractor and Kompania Węglowa SA – Orderer.

Subject of the first agreement is financial lease and supply of Rybnik 850 scraper armoured face conveyor produced by RYFAMA SA for KW SA, Piast Coal Mine.

Net value of the first agreement: PLN 4,146,721.31

Term of the first agreement: up to 12 weeks from the date of the agreement

Subject of the second agreement is financial lease and supply of GROT 850 scraper beam stage loader produced by RYFAMA SA for KW SA, Piast Coal Mine.

Value of the second agreement: PLN 1,377,049.18

Term of the second agreement: up to 12 weeks from the date of the agreement

Stipulated penalties for both agreements: The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of the gross value of the agreement, in case of renouncing the agreement by the Orderer due to the reasons caused by the Contractor. The Orderer is obliged to pay the Contractor stipulated penalties amounting to 10% of the gross value of the agreement, in case of renouncing the agreement by the Contractor due to the reasons caused by the Orderer.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,346,518 thou PLN, in compliance with data included in the published report for Q4 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 174,318 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 31/2011 dated 28.03.2011. The highest

value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 66/2010 dated 2.08.2010 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).