

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 30/2014

Date: 14 March 2014

Issuer's shortened name: KOPEX SA

Subject: Resolution adopted by the Extraordinary General Meeting of KOPEX S.A. on 14 March 2014 – after adjournment in the proceedings of the EGM announced on 20 February 2014

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) with its registered seat in Katowice hereby issues the text of the resolution adopted by the Extraordinary General Meeting of Shareholders of KOPEX S.A on 14 March 2014, after the resumption of the General Meeting, following the adjournment announced on 20 February 2014.

At the same time, the Issuer informs that the above resolution adopted includes the amendments to the draft announced previously by the Issuer. The amendments were proposed by the shareholders and adopted by the General Meeting of Shareholders during the session on 14 March 2014. The amendments referred to the issues as follows:

- deletion from the draft resolutions the provisions regarding the possibility of withdrawing the existing shareholders the pre-emptive rights in case of raising the share capital of the Company in the framework of the authorized capital;
- adding the authorization for the Supervisory Board to establish a uniform text of the Statutes of Association.

Legal basis:

Paragraph 38 Clause 1 Item 7) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions recognized as equivalent information required by the laws of non-member state (Journal of Laws of 2009, No. 33, item. 259, as amended).

Attachment:

Resolution adopted by the Extraordinary General Meeting of KOPEX S.A. on 14 March 2014