

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 27/2015

Date: 3 August 2015

Issuer's shortened name: KOPEX SA

Subject: **Annex to a multipurpose credit limit agreement concluded with PKO BP SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has received from PKO BP SA based in Warsaw an Annex No 2 to the credit agreement, being a multipurpose credit limit dated 30.06.2014. By the virtue of the above mentioned Annex dated 30.07.2015 the term of the agreement has been extended for further year, i.e. until 29 July 2016.

In addition, the current list of multipurpose credit limit agreement participants including KOPEX SA and its subsidiaries: KOPEX Machinery SA, TAGOR SA and KOPEX PBSz SA has been extended with two new subsidiaries i.e. ELGÓR + HANSEN SA and KOPEX-EKO Sp. z o.o. The amount of total available credit limit has been reduced by an amount 4 242 600,00 PLN to an amount 545 000 000,00 PLN.

The total amount of credit sub-limit in relation to KOPEX has been reduced from amount 261 000 000,00 PLN to amount 246 000 000,00 PLN.

The existing legal forms of multipurpose credit limit agreement protection remain unchanged.

The Issuer informed about the conclusion of the agreement dated 30.06.2014 in the current report RB60/2014 dated 04.08.2014.

Legal basis:

Par 5. Cl.1 item 4 and Par. 10 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non - member state (Dz.U. /Journal of Laws/ of 2014, item 133)