

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 27/2013

Date: 20 March 2013

Issuer's shortened name: KOPEX SA

Subject: **Significant agreement concluded by the Issuer's subsidiaries - Kopex Machinery SA and ZZM – MG sp. z o.o.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 20.03.2013 has been aware of a significant agreement concluded by the Issuer's subsidiaries.

The Parties of the aforementioned agreement are: KOPEX MACHINERY SA based in Zabrze and Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o. based in Zabrze.

The subject of the agreement dated 6.03.2013 is long-term loan granted by Kopex Machinery SA (Lender) to Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o. (Borrower). The value of the loan amounts to PLN 90,000,000.00. Term of loan's repayment expires on 31.12.2015. The loan was granted under terms and conditions commonly applied in Kopex Group.

Loan will be transferred in tranches at the request of the Borrower. The loan is secured by the Borrower's blank promissory note along with blank promissory note agreement.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,384,877 thou PLN, in compliance with data included in the published report for Q4 of 2012) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed agreements amounting altogether to 207,592 thou PLN (including this one). The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informs about in this current report.

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).