

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 26/2013

Date: 15 March 2013

Issuer's shortened name: KOPEX SA

Subject: **Withdrawal from an agreement concluded by the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of conclusion of a Settlement dated 14.03.2013 by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) and Kompania Węglowa SA based in Katowice.

By the virtue of the abovementioned Settlement the Parties terminated the agreement concluded on 23.03.2012. The Issuer informed about the agreement in the current report RB68/2012 dated 25.04.2012. The subject of the agreement was „Development of complex documentation of extension of mining hoist installation of the Marklowice I shaft – to the level of 600 m and reinforcement of the Marklowice I shaft's bottom working on the level of 600 m for Marcel Coal Mine.” The agreement value amounted to PLN 1,380,000.00 + VAT. Termination of the agreement took place at the request of the mine, due to changes in the original concept. The Settlement provides a remuneration for the Contractor (Kopex-PBSz) in the net amount of PLN 120,000.00.

Legal basis for publishing: CI.5 Par.1 Item 5 in relation with CI.2 Par.2 and CI.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).